



FLUVANNA SPCA

Dear Donor,

We hope you will consider participating in our Fluvanna SPCA Legacy Giving Program. Through your generosity, you will help guarantee life for homeless pets for many years. Legacy gifts have made a great impact in the past by helping to meet the shelter's needs and long-term goals. It is important to discuss options with your financial planner or attorney so that both you and the homeless pets at the Fluvanna SPCA receive the full benefit of a legacy gift.

What is Legacy Giving?

Legacy giving is a heartfelt way to support the Fluvanna SPCA by including us in your estate planning. This ensures the care and well-being of many dogs and cats for generations.

Why Choose Legacy Giving?

Make a lasting impact: Your bequest ensures that homeless dogs and cats receive love, care, and a chance for a better life.

Financial Benefits: Legacy gifts may offer tax advantages and potential income benefits.

Join our Legacy Society: Become a part of a special community that shares your passion for animal welfare.

How to Participate

It's easy to make a difference through legacy giving:

Option 1: Bequests

Name the Fluvanna SPCA in your will or living trust.

Specify a fixed amount or a percentage of your estate.

Option 2: Beneficiary Designations

Designate the Fluvanna SPCA as a beneficiary of your life insurance policy or retirement account.

Your Benefits

- It costs you nothing to leave a gift in your will and it takes nothing more than your signature.
- You can change your mind at any time.
- There's no minimum gift

Our Promises

- You'll be recognized for your generosity. Of course, you can remain anonymous if you prefer.
- If you have a desired use or uses for your gift, please include your desires in your estate plan.
- You can change your plans or your beneficiaries at any time.



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Types of Legacy Gifts

Choose the option that suits you best:

- **Cash Bequests:** A specific sum of money left in your will.
- **Residuary Bequests:** A portion of your estate's remainder.
- **Contingent Bequests:** Takes effect only under specific conditions.
- **Life Insurance Gifts:** Name the Fluvanna SPCA as a beneficiary.
- **Retirement Plan Gifts:** Designate the Fluvanna SPCA as a beneficiary.
- **Planned Gifts:** Planned gifts are critical to the long-term health of our organization and are a meaningful way to invest in our bright future.

Stocks and Mutual Funds: When you donate appreciated securities or mutual funds to the Fluvanna SPCA, you can potentially eliminate federal capital gains taxes on the transfer. You are also entitled to a federal income tax charitable deduction based on the fair market value of the securities at the time of the transfer.